An Overview of Antarctic Tourism

By the International Association of Antarctica Tour Operators (IAATO)



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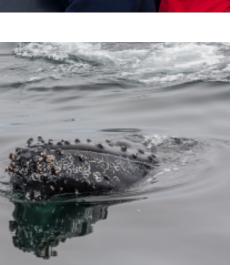


IAATO's Mission and Vision

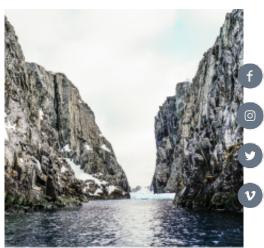
Safe, environmentally responsible private sector travel

- Operate within the Antarctic Treaty System
- No more than a minor or transitory impact
- A corps of ambassadors for Antarctica's continued protection









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IAATO Committees & Working Groups

COMMITTEES						
Executive 6 Operators	Bylaws 3 Operators 1 Prov Operator	<u>Compliance &</u> <u>Dispute</u> 8 Operators	Finance 3 Operators	Membership 6 Operators	Antarctic Gateway 16 Operators	
Climate Change 9 Operators 4 Prov Operators 1 Associate	Deep Field & Air 6 Operators 1 Associate	Field Operations 21 Operators 4 Prov Operators 2 Associates	Marine 16 Operators 4 Prov Operators 3 Associates	Yacht 8 Operators 3 Prov Operators 2 Associates		
WORKING GROUPS						
Associates 6 Associates	Education & Outreach 13 Operators 1 Prov Operator	Emperor Penguin 7 Operators	Helicopter 6 Operators 2 Prov Operators 1 Associate	Managing for Growth 17 Operators 2 Associates	Ross Sea 7 Operators	
		Ship Scheduling 16 Operators 2 Prov Operators 1 Associate	Submersible 5 Operators 3 Prov Operators 1 Associate			

Tourism Monitoring Workshop, Berlin 2022







What we can do:

Self-manage for safe, environmentally responsible travel

Commit to the Environment Protocol

Be a trusted and valued stakeholder

What we cannot do:

Control numbers or trade





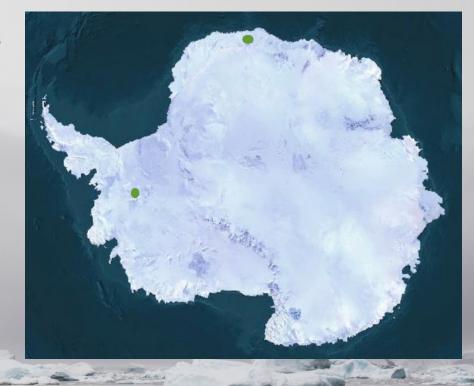


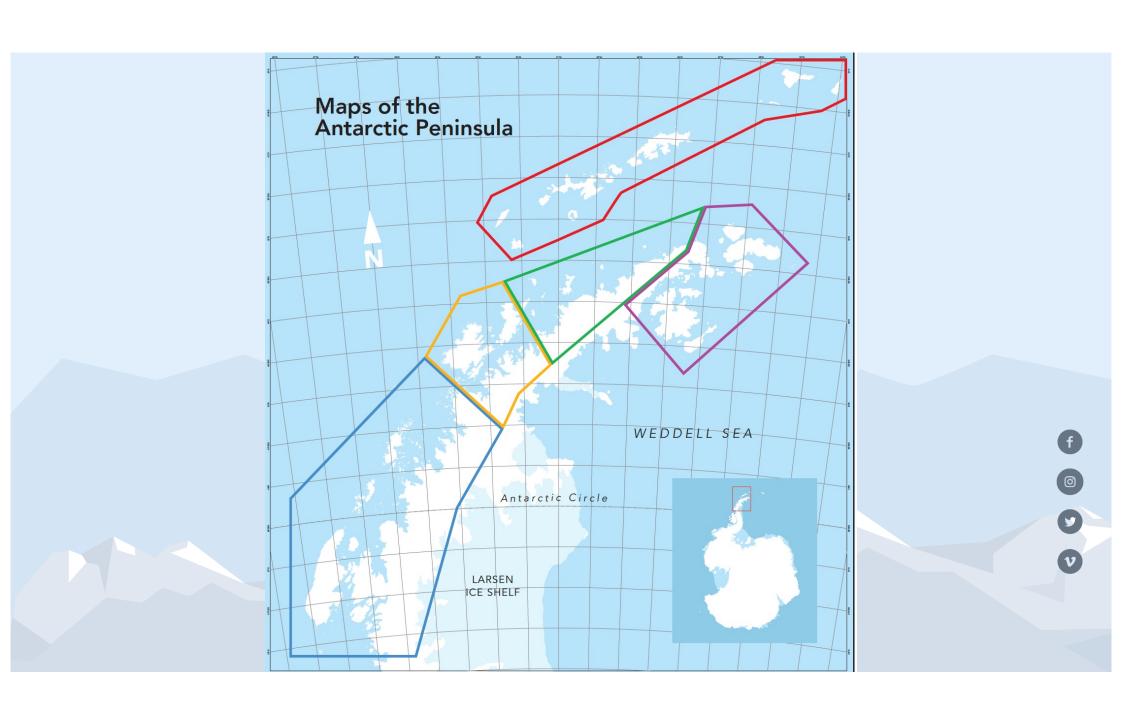


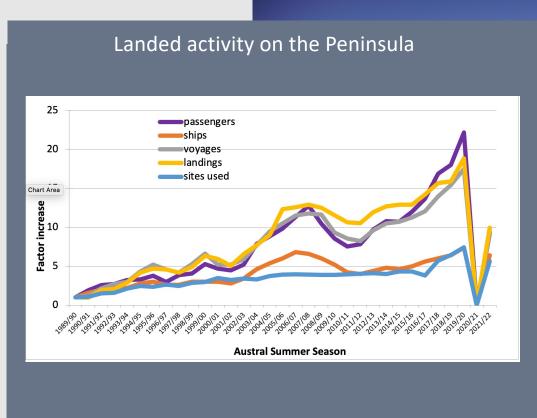
IAATO Areas of Operation

IAATO estimated % of visitors travelling to Antarctica by sector 2022/2023. Number of vessels is not absolute for each sector. Some vessels may fall under air/cruise and traditional tourism in the same season, for example.

Tourism type	No of vessels	% Visitors travelling
Traditional seaborne tourism, Peninsula	48	60
Cruise only, Peninsula	7	34
Air/Cruise, Peninsula	14	5
Ross Sea, Continental	6	<1
Yachts	7	<1
Deep field	4 Operators	<1









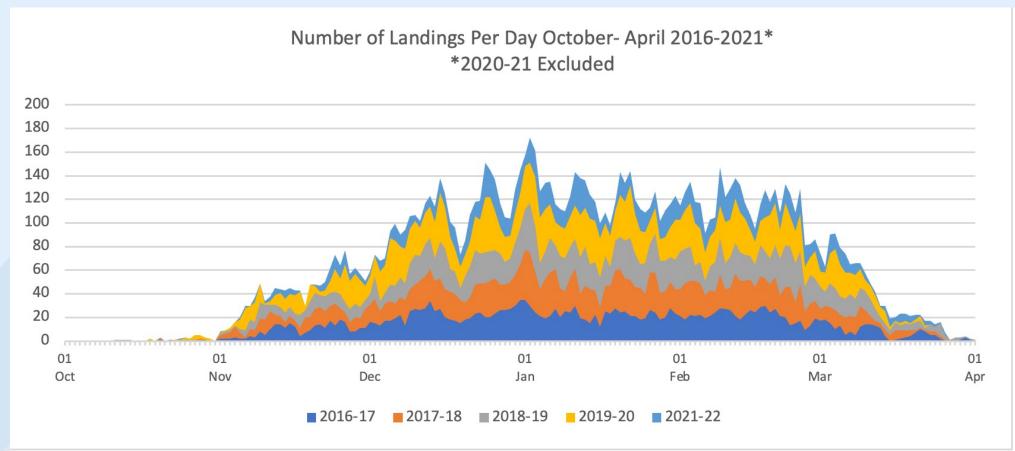








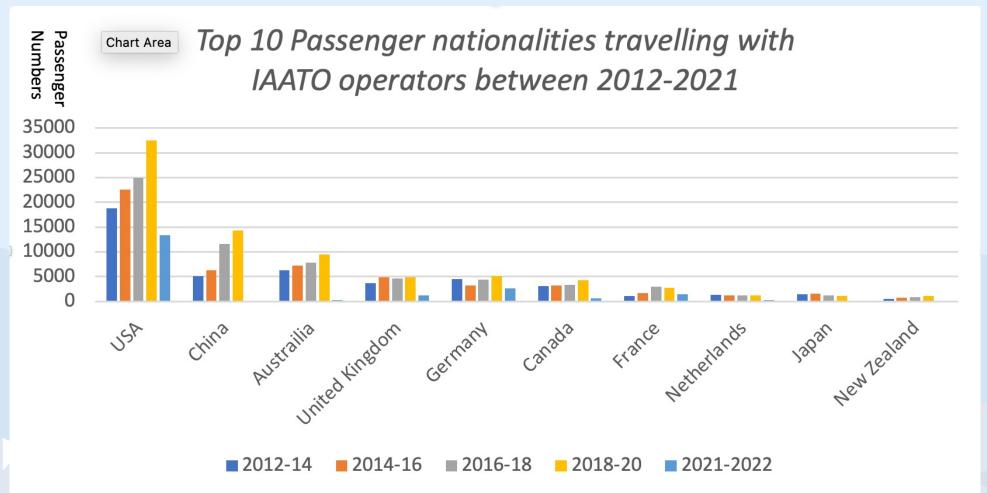
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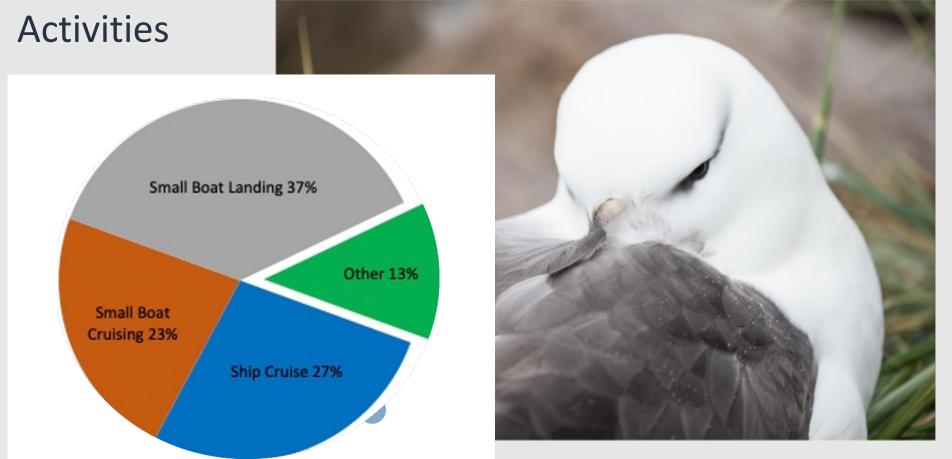












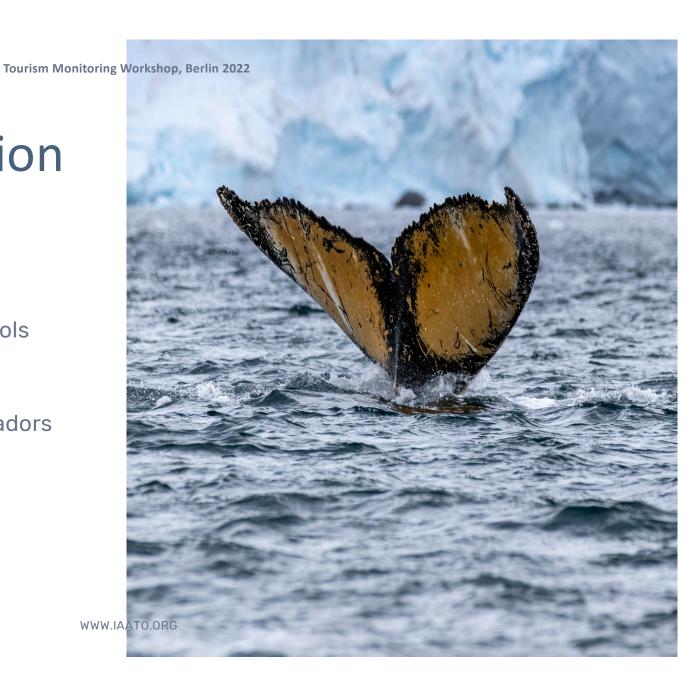






Furthering a mission

- Live Ship Schedular
- Mandatory assessments
- Mandatory whale avoidance protocols
- Mandatory observations
- Formalization of Antarctic Ambassadors
- #WeareIAATO



Needs and opportunities – final thoughts from IAATO

Untangling human impacts is tricky but...

Build on foundations

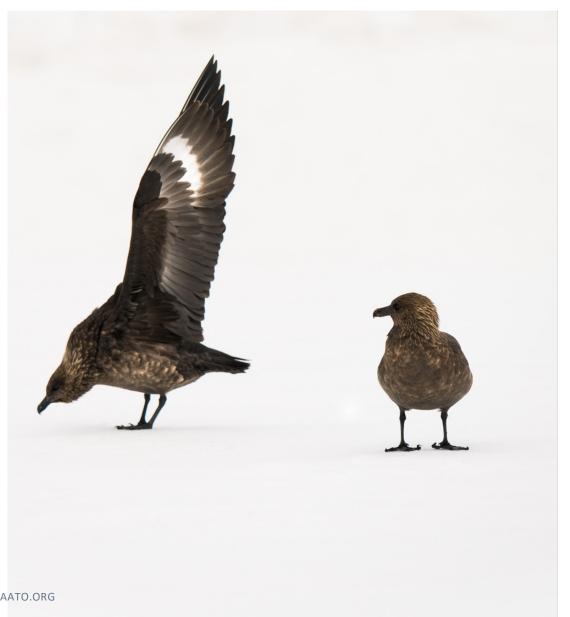
What are the gaps?

Harness the community

Build in feedback

Keep bias in check

Collaborate for success



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